

**WITHHOLDING ELECTION FOR FEDERAL/STATE TAX
FROM I.B.E.W. PENSION BENEFIT FUND**

FEDERAL/STATE TAX CHANGE REQUEST

INSTRUCTIONS: Federal law requires you to make a withholding election regarding your pension benefit. You can elect to have no withholding. Your election (or automatic withholding) will remain in effect until you change it. If you elect not to have income tax withheld, you are responsible for payment of any income tax due. You may also be subject to tax penalties if your payments of estimated tax and/or withholding, if any, are not adequate. Complete your election indicating your state allocation where it applies. Sign and date your completed form in the space provided below.

TAX ELECTION INFORMATION

FEDERAL TAX ELECTION

- Withhold married with ___ allowances.
- Withhold single with ___ allowances.
- Withhold at above rate plus an additional \$ _____ per month.
- Withhold ONLY a flat rate of \$ _____.
- Withhold ONLY a percentage of _____ %.
- No withholding.

STATE TAX ELECTION

- Withhold married with ___ allowances.
- Withhold single with ___ allowances.
- Withhold at above rate plus an additional \$ _____ per month.
- Withhold ONLY a flat rate of \$ _____.
- Withhold ONLY a percentage of _____ %.
- No withholding.

Signature **REQUIRED** for processing:

Day Phone:

Printed Name **REQUIRED:**

SSN **REQUIRED:**

ADDRESS INFORMATION

- New Home Address
- Home Address Verification

Please Note: If this is a permanent address change to a different state, you **MUST** fill out the state tax election area listed above as it applies to your new state of residence.

Printed Name **REQUIRED:**

SSN **REQUIRED:**

Street Address 1

Street Address 2

City, State and Zip

Signature **REQUIRED** for processing

Date

****IF YOU ARE NOT AN IBEW PAYEE PLEASE CALL 800-733-4239 - DO NOT MAIL THIS FORM****

RETURN FORM TO:

MAIL: IBEW 900 SEVENTH ST N.W. 3RD FL, WASHINGTON DC 20001-3886

FAX: (202) 728-6138

EMAIL: PENSION@IBEW.ORG

INTERNAL USE ONLY: